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Detection Technology Plc Business Review Q1 2016

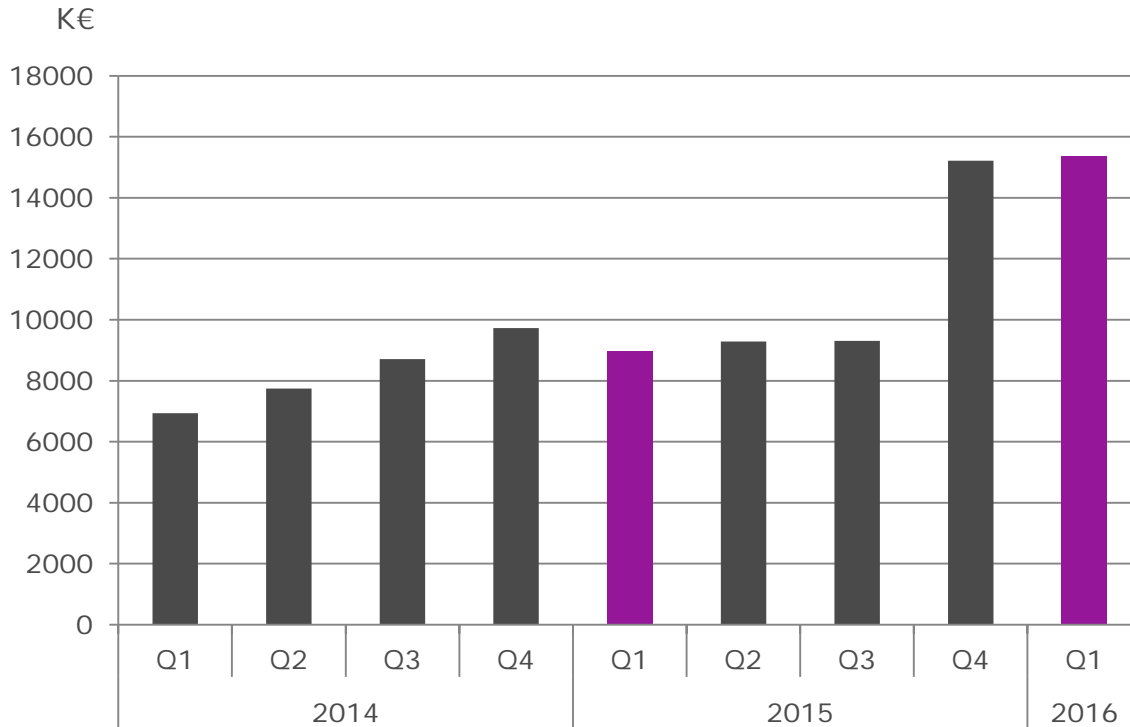
President and CEO Hannu Martola | April 26, 2016

A close-up photograph of a person's gloved hand holding a circular silicon wafer. The wafer is covered with a grid of small, square microchips. The background is blurred, showing a laboratory or factory setting.

Highlights Q1 2016

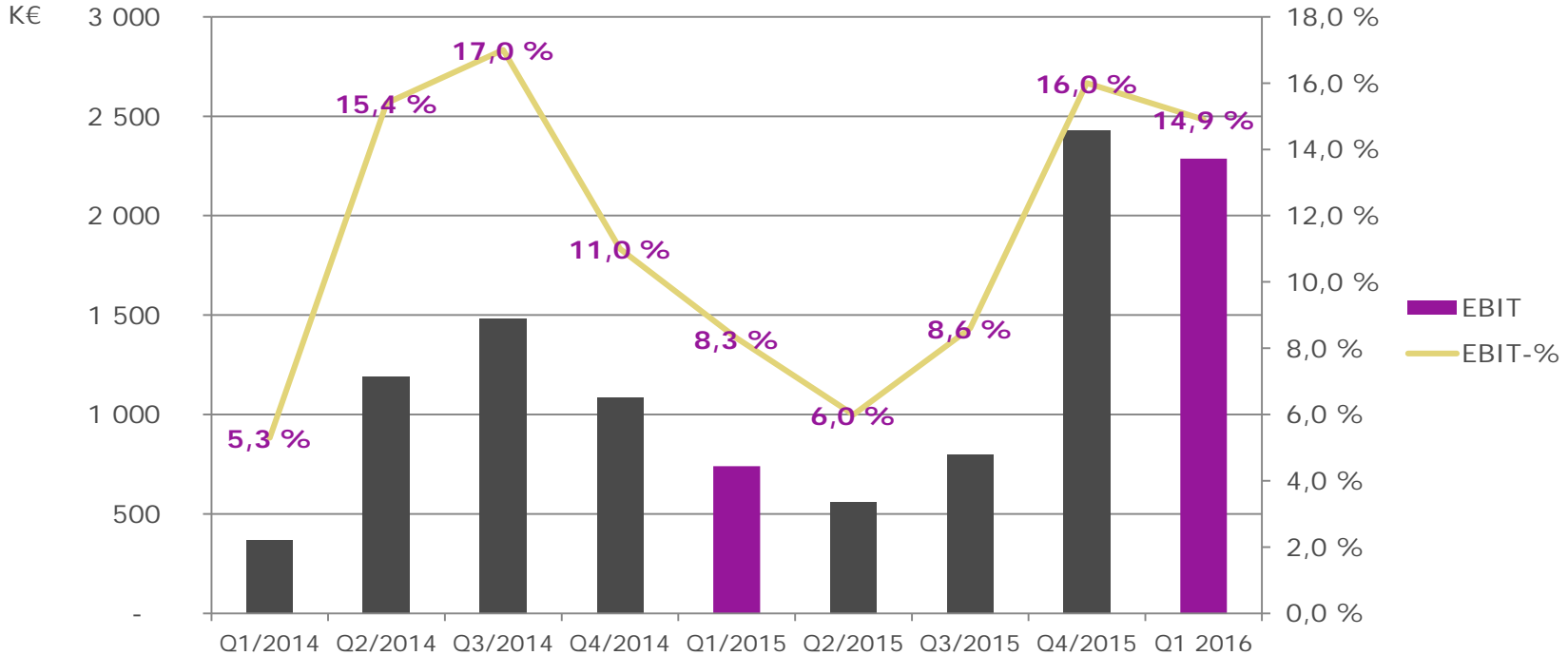
- Net sales increased by 71.3 % (29.5 %) to EUR 15.4 million (9.0)
 - Strong net sales growth driven by security business in Asia
 - Net sales of Security and Industrial Business Unit (SBU) grew 116.3 % to EUR 11.9 million (5.5) and Medical Business Unit (MBU) 0.2 % to EUR 3.5 million (3.5)
- Operating profit (EBIT) excluding non-recurring items (NRI) was EUR 2.3 million (1.1)
 - Operating profit margin (EBIT-%) excluding NRI was 14.9 % of net sales (12.7 %)
- Net sales and profitability targets are unchanged in the medium term

STRONG NET SALES GROWTH



+71.3%
(Y/Y)

EBIT EXCLUDING NRI



Q1 2016 KEY FIGURES



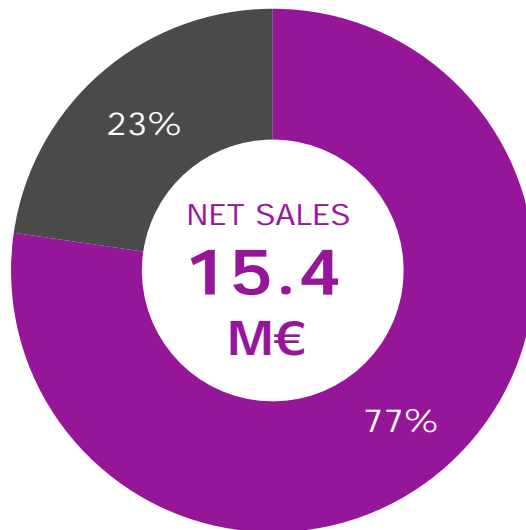
(EUR 1 000)	Q1 2016	Q1 2015	Change %	2015
Net sales	15 373	8 973	71.3 %	42 782
Net sales growth %	71.3 %	29.5 %		29.2 %
Operating profit (EBIT) excl. NRI	2 287	1 139	100.8 %	4 534
Operating profit (EBIT) % excl. NRI	14.9 %	12.7 %		10.6 %
Non-recurring items (NRI)	0	398		1 098
Operating profit	2 287	741	208.6 %	3 437
Operating profit margin %	14.9 %	8.3 %		8.0 %
R&D costs	1 623	1 178	37.8 %	5 696
R&D costs, % of net sales	10.6 %	13.1 %		13.3 %
Cash flow from operating activities	325	570	-43.0 %	2 622
Net interest bearing debt at end of period	-3 987	-9 256	-56.9 %	-5 444
Capital expenditure	875	547	60.0 %	4 770
Gearing, %	-18.9 %	-46.9 %		-25.8 %

OUR BUSINESSES IN Q1 2016



MEDICAL BUSINESS UNIT (MBU)

NET SALES M€ **3.5**
Y/Y GROWTH-% **0.2**

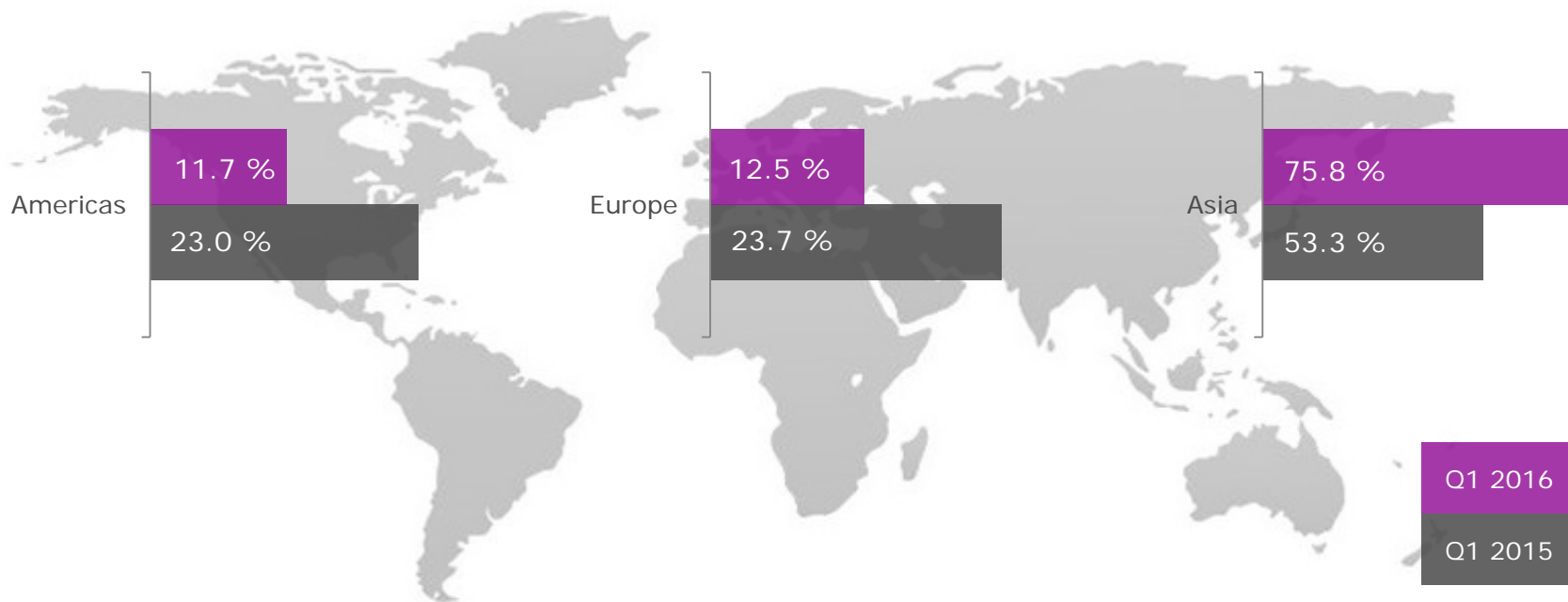


SECURITY AND INDUSTRIAL BUSINESS UNIT (SBU)

11.9 NET SALES M€
116.3 Y/Y GROWTH-%



GROWTH DRIVEN BY ASIA



A person wearing a white protective suit and mask is looking through a microscope. The background is blurred, showing another person in a similar suit.

Strategy implementation Q1 2016

- Detection Technology's strategy implementation is proceeding as planned
- DT has continued to broaden its technology and customer bases during the first quarter of 2016

A blurred background image of a factory floor with robotic arms and circuit boards, illuminated with purple and blue light.

Business Outlook UNCHANGED

- Annual growth rate is estimated to be in
 - Security X-ray imaging market +7%
 - Industrial X-ray imaging market +5%
 - Medical X-ray imaging market +5%
- Asia-Pacific is the fastest growing market
- The company aims to **increase sales by at least 15 %** annum and to achieve an **operating margin at or above 15 %** during the **medium term**

